

2019 Ginnie Mae Summit

June 13 - 14
Washington, D.C.

Wednesday, June 12, 2019 (3:00 PM - 7:00 PM)

3:00 PM -
7:00 PM

Pre-Summit Registration Check-In

Convention Registration Desk

Track: All

Thursday, June 13, 2019 (8:30 AM - 5:00 PM)

7:00 AM -
8:30 AM

Registration Check-In

Convention Registration Desk

Track: All

8:30 AM -
8:45 AM

Welcome Remarks by Maren Kasper

Plenary Room Marriott Ballroom (Salon 2 and 3)

Track: All

8:45 AM -
10:00 AM

Macro Economics and Market Trends

Plenary Room Marriott Ballroom (Salon 2 and 3)

Track: All

Hear from the experts about Housing, Mortgage and Agency MBS trends followed by fixed income market trends and relevance for mortgage rates.

Introduction:

- Maren Kasper

Speaker:

- Sam Khater

- Jay Ladieu

2019 Ginnie Mae Summit

June 13 - 14
Washington, D.C.

10:00 AM -
11:00 AM

US Housing Policy Panel

Plenary Room Marriott Ballroom (Salon 2 and 3)

Track: All

Hear from Washington-based experts about how policymakers are thinking about the housing finance system and industry and what that means for the months and years ahead.

Moderator: Maren Kasper

Panel:

- Isaac Boltansky
- Robert (Bob) Broeksmit
- Edward DeMarco
- Laurie Goodman

11:15 AM -
12:00 PM

Implementation of Digital Collateral Industry Workgroup

Breakout Room 1 - Maryland Suite

Track: Policy/Program Development

An overview of progress on Ginnie Mae's current Digital Collateral strategy and updates on Industry workgroup engagements.

Speakers:

- Angel Hernandez
- Camelia Martin (MERSCORP)

Investor Breakout (International)

Breakout Room 2 - Salon 1

Track: Investor Forum

This panel will discuss the industrial outlook of global MBS market, Ginnie Mae MBS value proposition, portfolio management strategies, and other market challenge such as prepayment speeds and the macro economy.

Moderator:

- Alven Lam

Speakers:

- Vipul Jain
- Ankur Mehta
- Keizo Ohashi
- Brent Sloman

2019 Ginnie Mae Summit

June 13 - 14
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MyGinnieMae Organizational Administrator Training - Onboarding End Users with Demo

Breakout Room 3 - Virginia Suite

Track: Operational Update

Ginnie Mae is preparing to onboard all users into the new MyGinnieMae portal. Our former Security Officers/Enrollment Administrators, who will be referred to as Organizational Administrators will be playing a key role to ensure that all users are registered, assigned roles and able to use the portal. This session is specifically designed for Organizational Administrators to learn how to navigate and use the Access Management Console.

Trainers:

- Wade Gayle (BNYM)
- Laticia Jefferson

Ginnie Mae Compliance Review Process Overview

Breakout Room 4 - Delaware Suite

Track: Program Essentials for Success

This session will identify the timeline and process for Ginnie Mae compliance reviews conducted at Issuer and Custodian locations. We will break down best practices for compliance reviews as well as the smart compliance solution software used to collect and review of compliance review data.

Moderator:

- Rene Mondonedo

Speakers:

- Nathan Campolongo (Grant Thornton)
- Michael Garcia (Grant Thornton)
- Debby McGrath (Guidehouse)
- Sharon Wandrick

12:00 PM -
1:00 PM

Lunch - Remarks by Secretary Ben Carson

Plenary Room Marriott Ballroom (Salon 2 and 3)

Track: All

1:00 PM -
1:45 PM

Document Custody and Pool Certification Overhaul

Breakout Room 1 - Maryland Suite

Track: Policy/Program Development

Discuss recent changes in the Document Custody and Pool Certification requirements. Participants will have an opportunity to ask questions as it relates to this topic.

Speaker:

- Angel Hernandez

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June 13 - 14
Washington, D.C.

Ginnie Mae Issuer Risk Analytics and Risk Management Processes

Breakout Room 2 - Salon 1

Track: Program Essentials for Success

Learn more about how Ginnie Mae analyzes and manages counterparty risk. Ginnie Mae has made significant analytical and process enhancements to its Issuer risk management activities. Analytics feature more prominently more than ever and having an understanding of the inputs to and outputs from these tools will equip Issuers to remain well-qualified to meet the demands of the MBS program in an era of increasing scrutiny of risk. Additionally, Issuers can learn how Ginnie Mae manages Issuer risk from a process and policy standpoint.

Speaker:

- Greg Keith

MyGinnieMae End User Training - Portal Overview with Demo

Breakout Room 3 - Virginia Suite

Track: Operational Update

Ginnie Mae is preparing to onboard all users into the new MyGinnieMae portal. Your Organizational Administrators will be playing a key role to ensure that all users are registered, assigned roles and able to use the portal. End users will need to be familiar with the functional role matrix and know how to establish their credentials in the new portal. This session is specifically designed for end users to learn how to establish an account and navigate the new portal.

Trainers:

- Wade Gayle (BNYM)
- Laticia Jefferson

Ginnie Mae Platinum "Bond Aggregation" Program Overview

Breakout Room 4 - Delaware Suite

Track: Program Essentials for Success

Ginnie Mae's Enhanced Platinum Securitization Program has recently added additional liquidity options to Depositors. In addition to Fixed Rate channel, Ginnie Mae has added WAC ARM, Jumbo and HMBS channels as well. Ginnie Mae representatives will present a brief program overview with a conversation with attendees to follow.

Speakers:

- Richard Perrelli
- Carol Vilsack

2019 Ginnie Mae Summit

June 13 - 14
Washington, D.C.

2:00 PM -
2:40 PM

Non-Bank Servicer Risk Industry Panel

Plenary Room - Marriott Ballroom (Salon 2 and 3)

Track: Investor Forum

The institutional profile of the industry has changed dramatically in the years since the financial crisis and, as a result is subject to increased levels of scrutiny. A panel of third-party experts will explain how they evaluate today's industry and what factors and trends are most important to maintaining a healthy balance between credit availability and systemic risk.

Moderator:

- Michael Drayne

Panel:

- Peter Sack
- Nancy Wallace
- Chris Whalen

2:45 PM -
3:25 PM

MBS Capital Markets Panel

Plenary Room - Marriott Ballroom (Salon 2 and 3)

Track: All

This panel will explore the drivers behind Ginnie Mae's MBS Value Proposition in today's market environment. Security dealers and institutional asset managers will provide their perspectives of value and challenges. Emphasis on relative value opportunities among certain derivatives, specified pools and prepayment behaviors.

Moderator:

- John Getchis

Panel:

- Scott Buchta
- Chris Flanagan
- Mark Tecotzky

3:30 PM -
4:00 PM

Remarks by Mark Calabria, Director, Federal Housing Finance Agency (FHFA)

Plenary Room Marriott Ballroom (Salon 2 nd 3)

Track: All

2019 Ginnie Mae Summit

June 13 - 14
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3:30 PM -
4:05 PM

Compliance Updates (Reporting, Remitting, CPRs, and Others)

Breakout Room 4 - Delaware Suite

Track: Program Essentials for Success

This session will review recent changes to the Ginnie Mae MBS guide directly affecting Issuer pooling, reporting and remittance. This session will be followed by an open discussion on these changes, compliance monitoring and tracking performance indicators within IOPP (Issuer Operational Performance Profile).

Moderator:

- Rene Mondonedo

Panel:

- Paul St. Laurent
- John Staudt
- Marcus Valentine
- Sharon Wandrick

4:10 PM -
4:50 PM

General Session MSR Liquidity-Servicing Traders (Industry Panel)

Plenary Room - Marriott Ballroom (Salon 2 and 3)

Track: All

The biggest asset on most Ginnie Mae Issuers balance sheet is their Mortgage Servicing Rights (MSRs). As such, it is important to keep track of trends in the overall MSR market. In this discussion including key officers from one of the largest MSR brokerage firms, as well as one of the largest MSR buyers in the market, we will address the following:

- What are the trends in pricing and liquidity in the government MSR market?
- In the future, what are potential MSR market game changers that could disrupt supply and/or demand for MSRs?
- What are some characteristics of MSR portfolios that investors seek out, and what do they look to avoid?
- What are the pros and cons of bulk bids vs. co-issue (PIIT)?

Moderator:

- Roy Hornuth

Panel:

- Stephen Fleming
- Jim Schneider
- Brandon Story

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Friday, June 14, 2019 (9:00 AM - 12:00 PM)

9:00AM -
9:30AM

Opening Remarks by Brian Montgomery (Acting Deputy Secretary for the U.S. Department of Housing and Urban Development (HUD) and Assistant Secretary for Housing - Federal Housing Commissioner for HUD)

Plenary Room - Marriott Ballroom (Salon 2 and 3)

Track: All

9:30 AM -
10:15 AM

A conversation with FHA

Plenary Room - Marriott Ballroom (Salon 2 and 3)

Track: All

A panel Session with FHA leadership

Moderator:

- Maren Kasper

Panel:

- Keith Becker
- Dror Oppenheimer
- Gisele Roget

10:30 AM -
11:00 AM

Government Lending - USDA/VA Panel

Plenary Room - Marriott Ballroom (Salon 2 and 3)

Track: All

Panel will provide a forum to discuss prevailing topics and upcoming policy initiatives with Federal Housing Agencies (Ginnie Mae, VA and USDA). This session will provide an opportunity to get an update and ask questions from the panelists on their programs. Panelists will be representatives from VA and USDA.

Moderator:

- Michael Drayne

Panel:

- John Bell
- Michelle Corridon

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MyGinnieMae Organizational Administrator Training - Onboarding End Users with Demo

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Track: Operational Update

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Trainers:

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- Laticia Jefferson

11:15 AM -
12:00 PM

Transformation and Modernization Update

Plenary Room - Marriott Ballroom (Salon 2 and 3)

Track: All

Join our Securities Operations and Enterprise Data and Technology Solutions Leaders as they provide informative updates on their collaborative efforts that continue to advance Ginnie Mae's modernization journey. Hear their one to three year strategy, how they are embracing emerging technologies, and more on their path forward.

Moderator:

- Victoria Vargas

Panel:

- Dan Boling
- Belinda Jackson
- Stewart Spettel
- Tamara Togans

New MBS Program Policy Announcements and Training

Breakout Room 1 - Maryland Suite

Track: Policy/Program Development

Overview of recent changes in policy and program announcements.

Speaker:

- Angel Hernandez